Bid Requirements

The board of directors of the Woodland School District recognizes the importance of:

- maximizing the use of district resources;
- the need for sound business practices in spending public money;
- the requirement of complying with state and federal laws governing purchasing and public works;;
- the importance of standardized purchasing and public works regulations; and
- the need for clear documentation in meeting auditing requirements.

I. Procurement and Public Works UsingUse of State Funds for Purchases

A. Furniture, Supplies, or Equipment

Whenever the <u>estimated costboard estimates that the purchase</u> of furniture, supplies, or equipment (except books) will cost:

- less than \$40,000, no competitive bidding process is required to make the purchase;
- between \$40,000 and \$75,000, the board will follow the informal competitive bidding process by requiring quotes from at least three different sources to be obtained in writing or by telephone and recorded for the public to review:-
- over \$75,000, the board will follow the formal competitive bidding process by:
 - 1. -1)-preparing clear and definite plans and specifications for such work or purchases;
 - •2. 2) providing notice of the call for formal bids by publication in at least one newspaper of general circulation in the district at least once each week for two consecutive weeks;

<u>-3</u>) providing the clear and definite plans and specifications to vendors interested in submitting a bid; 4) require that bids be in writing; 5) open and read bids in public on the date and in the place named in the notice; and 6) file all bids for public inspection after opening.

- 2.3.providing the clear and definite plans and specifications to those interested in submitting a bid;
- 3.4.require that bids be in writing;
- 4.5. open and read bids in public on the date and in the place named in the notice; and

5.6.file all bids for public inspection after opening.

B. Exemptions

The board may waive bid requirements for purchases:

- _clearly and legitimately limited to a single source of supply;
- _involving special facilities or market conditions;

- _in the event of an emergency;
- _of insurance or bonds; and
- involving public works in the event of an emergency.

""" Emergency" means unforeseen circumstances beyond the <u>district's</u> control that present a real, immediate threat to the proper performance of essential functions or will likely result in material loss or damage to property, bodily injury or loss of life if immediate action is not taken.

Whenever bid requirements are waived, a document explaining the factual basis for the exception and the contract will be recorded and open for public inspection.

C. Rejection of Bids

The board may by resolution reject any and all bids and make further calls for bids in the same manner as the original call. The board reserves the right to purchase through an inter-local cooperative agreement with another governmental agency provided such agency has complied with the bidding requirements that are applicable to school districts.

D. Interlocal Cooperation Act

The board reserves the right to enter into interlocal cooperative agreements for purchases and public works with other governmental agencies pursuant to the Interlocal Cooperation Act, Chapter 39.34 RCW.

E. Crimes Against Children

<u>The board shallwill</u> include in <u>anyeach</u> contract <u>for services with an entity or individual other</u> than an employee of the district a provision proviso requiring the contractor to prohibit any employee of the contractor of its employees who has ever been convicted of or pled guilty to any of the child related felonies from working <u>at a where he/she would have contact with public</u> school who has contact with children at a public school during the course of his or her employment and who has pled guilty to or been convicted of any felony crime specified under <u>RCW 28A.400.322.students.</u> The contract <u>shallwill</u> also <u>contain a provision that any failure to</u> comply with this section shall be grounds for the district immediately terminating the contract.

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provide that failure to comply with this requirement is grounds for immediate termination of the contract.

Use of State Funds for Improvements or Repairs

The board may make improvements or repairs to district property through a district department without following the competitive bidding process if the total cost of improvements or repairs does not exceed \$75,000. -If the board estimates that the total cost <u>of a building, improvement, repair, or other public works project is \$10075,000</u> [1] or more, the board will follow the formal competitive bidding process outlined above unless the contract is let using the small works roster process authorized by RCW 39.04.155 or under any other procedure authorized for school districts._

II. Procurement Using Use of Federal Funds

A. Goods

When federal funds are used for procurement of **<u>goods</u>** (furniture, supplies, <u>equipment, and</u> <u>textbooks</u>):

- Purchases of \$3,500 other property, or less do not require quotes. Howeverprofessional services, the district must consider price to following steps will be reasonable, and, to the extent practical, distribute purchases equitably among suppliers.followed:
- Purchases between \$3,500 and An order for supplies or other property that totals \$75,000 must.00 or more must be publicly solicited using sealed bids. Orders for less than \$75,000.00 may be procured using price or rate quotations from three or more qualified sources.;
- Purchases of \$75,000 or more must be publicly solicited using sealed bids.

B. Services

When federal funds are used for procurement of A professional services:

- <u>Purchases of \$3,500 or less do not require quotes. However, the district must consider</u> price to be reasonable, and, to the extent practical, distribute purchases equitably among <u>suppliers.</u>
- <u>Purchases between \$3,500 and \$150 contract that totals \$100,000 must be procured using price or rate quotations from a reasonable number of qualified sources.</u>
- 2.• Purchases of \$150,000.00 or more must be publicly solicited using sealed bids. Services contracts for less than \$100,000.00 may be procured using price or rate quotations from three or more qualified sources;

C. Noncompetitive Proposals

- 3.1. Procurement by **noncompetitive** proposals may only be used when it is infeasible to use informal quotes or sealed bids and one of the following four circumstances applies:_
- **a.** The item is only available from a single source;
- **b.** The public exigency or emergency for the requirement will not permit a delay resulting from competitive solicitation;
- e.e. The awarding agency (e.g., OSPI) authorizes <u>a</u> noncompetitive <u>proposal in response to a</u> written request from the districtproposals; or
- d.e. After solicitation of a number of sources, competition is determined inadequate.;

The district must maintain documentation supporting the applicable circumstance for noncompetitive proposals.

D. Suspension and Debarment

4.2. Before entering into federally funded vendor contracts for goods and services that equal or exceedFor any procurement transaction over \$25,000 and any subcontract

<u>award, the district will ensure</u>.00 the vendor <u>isor contractor must</u> not be suspended or debarred from participating in federal assistance programs.; and

E. Conflict of Interest

No employee, officer or agent may participate in the selection, award or administration of a contract supported by federal funds if he or she has a real or apparent conflict of interest. Such a conflict would arise when the employee, officer or agent, any member of his or her immediate family, his or her partner, or an organization which employs or is about to employ any of the parties indicated herein has a financial or other interest in or a tangible personal benefit from a firm considered for a contract.

No employee, officer or agent of the district may solicit or accept gratuities, favors or anything of monetary value from contractors or parties to subcontracts. Violation of these standards may result in disciplinary action including, but not limited to, suspension, dismissal or removal.

III. Procedures

5.3.For any subcontract award in any amount, the grantee must not be suspended or debarred.

The superintendent <u>or designee</u> will establish bidding and contract awarding procedures for all purchases of furniture, equipment, supplies (except books) or public works projects consistent with state and federal law.

	RCW 28A.335.190 Advertising for bids — Competitive bid
Legal References:	procedures — Purchases from inmate work programs —
Legar References.	Telephone or written quotation solicitation, limitations —
	Emergencies
	RCW 28A.400.330 Crimes against children — Contractor
	employees — Termination of contract
	RCW 39.04.155 Small works roster contract procedures —
	Limited public works process — Definition
	RCW 39.04.280 Competitive bidding requirements —
	Exemptions
	RCW 39.26.160 Bid Awards—Considerations—Requirements
	and criteria to be set forth—Negotiations—Use of enterprise
	vendor registrations and bid notification system
	RCW 39.30.060 Bids on public works — Identification,
	substitution of contractors
	Chapter 39.34 RCW Interlocal Cooperation Act
	2 CFR Part 200-Uniform Administrative Requirements, Cost
	Principles, and Audit Requirements for Federal Awards
	2 CFR 200.67 Mirco-purchase
	2 CFR 200.88 Simplified Acquisition Threshold
	2 CFR 200.318 – General Procurement Standards
	2 CFR 200.320 Methods of Procurement to be Followed
	2 CFR 3485 Nonprocurement Debarment and Suspension

Management Resources:

- 2017 July Issue 2016 - March Issue
- 2015 October Policy Issue
- 2015 June Policy Issue
- 2013 June Issue
- 2012 April Issue
- 2011 February Issue

Policy News, October 2005 Competitive Bid Process Changes Policy News, June 2001 Legislation Further Simplifies Bid Compliance

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